

Charnwood Core Strategy Examination

CLG 2012-based household projections

This note has been produced by Charnwood Borough Council at the Inspector's request. It sets out the data from the 2012-based CLG household projections and provides a comparison with the Leicester and Leicestershire joint SHMA 2014.

The 2012-based CLG household projections were published on 27th February 2015. The household projections are trend-based and indicate the number of additional households that would form if recent demographic trends continue. The 2012-based household projections are largely underpinned by the 2012-based subnational population projections (which were published in May 2014). The projections can be found at <https://www.gov.uk/government/statistical-data-sets/live-tables-on-household-projections>

	2012	2028	2031	2036	2037
Leicester	123,659	142,357	145,975	151,578	152,665
Blaby	39,072	43,203	43,891	44,860	45,029
Charnwood	67,459	80,001	82,268	85,621	86,250
Harborough	35,403	41,695	42,701	44,161	44,417
Hinckley & Bosworth	45,824	51,592	52,553	53,882	54,102
Melton	21,657	24,444	24,873	25,512	25,629
NW Leicestershire	39,371	43,553	44,297	45,370	45,570
Oadby & Wigston	21,368	22,211	22,497	22,916	23,001
Leicester & L'shire	393,813	449,056	459,055	473,900	476,663

The series of tables below look at projected household growth over three different time periods: 2011-28 (to be consistent with the emerging Charnwood Local Plan), 2011-31 and 2011-36 (the latter two periods to be consistent with the 2014 Strategic Housing Market Assessment (SHMA)). The 2012-based household projections project forward from 2012; however, for consistency with work in the SHMA we have taken 2011 as the base date (a household estimate for 2011 is provided in the 2012-based data release). The 2012-based projections look at the period to 2037; again we have only looked as far as 2036 to allow comparison with the SHMA.

To convert levels of household growth into estimates of the housing need a vacancy allowance has been included within the figures. The vacancy rate used is the same as used in the SHMA and can be found in Figure B32 of that document.

2011-28

Figure 2: Projected household growth and housing need 2011-28 – CLG 2012-based household projections						
	Households 2011	Households 2028	Change in households	% change from 2011	Housing need	Housing need (per annum)
Leicester	122,996	142,357	19,361	15.7%	20,039	1,179
Blaby	38,777	43,203	4,426	11.4%	4,537	267
Charnwood	66,432	80,001	13,569	20.4%	14,139	832
Harborough	35,073	41,695	6,622	18.9%	6,854	403
Hinckley & Bosworth	45,505	51,592	6,087	13.4%	6,294	370
Melton	21,564	24,444	2,880	13.4%	2,978	175
NW Leicestershire	39,230	43,553	4,323	11.0%	4,470	263
Oadby & Wigston	21,288	22,211	923	4.3%	973	57
Leicester & L'shire	390,865	449,056	58,191	14.9%	60,283	3,546

2011-31

Figure 3: Projected household growth and housing need 2011-31 – CLG 2012-based household projections						
	Households 2011	Households 2031	Change in households	% change from 2011	Housing need	Housing need (per annum)
Leicester	122,996	145,975	22,979	18.7%	23,783	1,189
Blaby	38,777	43,891	5,114	13.2%	5,242	262
Charnwood	66,432	82,268	15,836	23.8%	16,501	825
Harborough	35,073	42,701	7,628	21.7%	7,895	395
Hinckley & Bosworth	45,505	52,553	7,048	15.5%	7,288	364
Melton	21,564	24,873	3,309	15.3%	3,422	171
NW Leicestershire	39,230	44,297	5,067	12.9%	5,239	262
Oadby & Wigston	21,288	22,497	1,209	5.7%	1,274	64
Leicester & L'shire	390,865	459,055	68,190	17.4%	70,644	3,532

2011-36

Figure 4: Projected household growth and housing need 2011-36 – CLG 2012-based household projections						
	Households 2011	Households 2036	Change in households	% change from 2011	Housing need	Housing need (per annum)
Leicester	122,996	151,578	28,582	23.2%	29,582	1,183
Blaby	38,777	44,860	6,083	15.7%	6,235	249
Charnwood	66,432	85,621	19,189	28.9%	19,995	800
Harborough	35,073	44,161	9,088	25.9%	9,406	376
Hinckley & Bosworth	45,505	53,882	8,377	18.4%	8,662	346
Melton	21,564	25,512	3,948	18.3%	4,082	163
NW Leicestershire	39,230	45,370	6,140	15.7%	6,349	254
Oadby & Wigston	21,288	22,916	1,628	7.6%	1,716	69
Leicester & L'shire	390,865	473,900	83,035	21.2%	86,027	3,441

Summary of SHMA projections

For context the tables below show a summary of the outputs of projections in the SHMA. Projections in the SHMA were shown for the 2011-31 and 2011-36 periods only. The tables also show the suggested range of Objectively Assessed Need (OAN) in the conclusions to the report.

Figure 5: Core scenarios developed in the SHMA – figures per annum (2011-31)							
	2011- based CLG (extended)	Updated 2011- based CLG projections	Reduced household formation constraint	Need to meet econometric forecast	Need to meet econometric forecast (HMA- level)	Suggested OAN range	
						Lower	Upper
Leicester	678	1,101	1,249	835	1,057	1,250	1,350
Blaby	380	332	356	403	388	360	420
Charnwood	847	760	814	675	690	810	820
Harborough	405	391	415	604	454	415	475
Hinckley & Bosworth	386	353	375	497	467	375	450
Melton	185	192	202	228	253	200	250
NW Leicestershire	290	252	284	478	372	285	350
Oadby & Wigston	163	59	79	134	173	80	100
Leicester & L'shire	3,335	3,441	3,774	3,853	3,854	3,775	4,215
SHMA Table reference	Table 10	Table 16	Table 18	Table 21	Table 23	Table 84	

Figure 6: Core scenarios developed in the SHMA – figures per annum (2011-36)							
	2011- based CLG (extended)	Updated 2011- based CLG projections	Reduced household formation constraint	Need to meet econometric forecast	Need to meet econometric forecast (HMA- level)	Suggested OAN range	
						Lower	Upper
Leicester	642	1,088	1,231	825	1,031	1,230	1,330
Blaby	358	309	336	382	363	340	400
Charnwood	808	716	774	639	665	770	780
Harborough	382	368	396	578	433	400	460
Hinckley & Bosworth	360	326	353	458	431	350	420
Melton	173	180	194	210	239	195	245
NW Leicestershire	270	231	267	451	352	270	330
Oadby & Wigston	165	54	75	129	173	75	95
Leicester & L'shire	3,159	3,273	3,626	3,670	3,687	3,630	4,060
SHMA Table reference	Table 11	Table 17	Table 19	Table 22	Table 24	Table 85	

A range of sensitivities for different population growth and headship rate estimates can also be found in Table 25 of the SHMA.

CHARNWOOD BOROUGH COUNCIL
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